*香港交易及結算所有*
*對其準確性或完整性*
*何部份內容而產生或*

# 昆明滇池水務股份有限公司

*(於中華人民共和國註冊成立的股份有限公司)*

(股份代號：**376** )

# 昆明滇池水务股份有限公司
# 公司债券年度报告摘要

## 一、 重要提示

本年度报告摘要来自年度报告全文，为全面了解本公司债券相关事项、经营和财务状况，投资者应当到上海证券交易所网站仔细阅读年度报告全文。

## 二、 公司债券基本情况

| 公司债券简称 | 代码 | 上市或转让的交易场所 |
|---|---|---|
| 15 昆水务，15 滇池水务债 | 127347.SH，1580321.IB | 上交所，银行间 |

## 三、公司主要财务数据

单位：万元　币种：人民币

| | 本报告期末 | 上年度末 | 本报告期末比上年度末增减（%） |
|---|---|---|---|
| 总资产 | 957,625.60 | 744,206.33 | 28.68 |
| 归属于母公司股东的净资产 | 408,766.56 | 389,477.33 | 4.95 |
| 资产负债率（%） | 57.24 | 47.58 | 20.30 |
| | 本报告期 | 上年同期 | 本报告期比上年同期增减（%） |
| 营业收入 | 183,410.29 | 143,217.05 | 28.06 |
| 归属于母公司股东的净利润 | 36,841.08 | 34,855.05 | 5.70 |
| 经营活动产生的现金流量净额 | 15,356.34 | -53,095.57 | 128.92 |

## 四、重大事项

报告期内本公司发生 1 项重大事项，具体情况参见下表：

| 重大事项类型 | 临时公告披露日期 |
|---|---|
| 发行人董事、监事、董事长或者总经理发生变动 | 2019 年 7 月 17 日 |

（以下无正文）

（本页无正文，为《昆明滇池水务股份有限公司公司债券2019年年度报告摘要》之盖章页）

昆明滇池水务股份有限公司

2020年04月29日

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| | Kunming Dianchi Water Treatment Co., Ltd |
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| | 650228 |
| | www.kmdcwt.com |
| | Zjb@kmdcsw.com |

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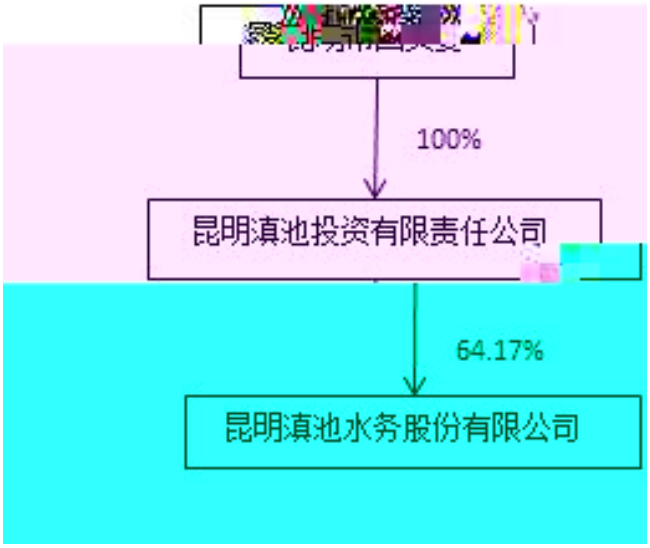
| | 65188820 |
| | 65188261 |
| | yangyang@kmdcsw.com |

http://www.sse.com.cn

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| | 12.14 | 6.75 | 44.37 | 66.18 | 11.59 | 6.71 | 42.13 | 80.93 |
| | 3.05 | 2.47 | 18.98 | 16.62 | 1.15 | 1.04 | 9.46 | 8.05 |
| | 3.15 | 2.46 | 22.02 | 17.20 | 1.58 | 1.12 | 29.20 | 11.02 |
| | 18.34 | 11.68 | 36.31 | | 14.32 | 8.87 | 38.07 | |

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| | 12.14 | 6.75 | 44.37 | 4.72 | 0.67 | 5.32 |
| | 12.14 | 6.75 | 44.37 | 4.72 | 0.67 | 5.32 |

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| | | 957,625.60 | 744,206.33 | 28.68 | - |
| | | 548,183.45 | 354,114.16 | 54.80 | 2019<br>3<br>4 |
| | | 409,442.15 | 390,092.18 | 4.96 | - |
| | | 408,766.56 | 389,477.33 | 4.95 | - |
| | | 57.24 | 47.58 | 20.30 | - |
| | | 61.47 | 52.09 | 18.01 | - |
| | | 2.96 | 1.41 | 110.33 | |
| | | 2.94 | 1.40 | 110.36 | |
| | | 129,019.94 | 107,971.39 | 19.49 | - |
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| | | | | | |
| | | 183,410.29 | 143,217.05 | 28.06 | - |
| | | 116,820.77 | 88,687.42 | 31.72 | 2019 |
| | | 43,815.05 | 41,522.19 | 5.52 | - |
| | | 37,007.81 | 34,972.81 | 5.82 | - |
| | | 30,109.49 | 24,304.29 | 23.89 | - |
| | | 36,841.08 | 34,855.05 | 5.70 | - |
| | | 82,764.63 | 75,552.12 | 9.55 | - |
| | | 15,356.34 | -53,095.57 | 128.92 | 2019 |
| | | -119,151.32 | -47,700.19 | -149.79 | 2019 10 |
| | | 123,459.04 | 78,256.06 | 57.76 | 2019 3 4 |
| | | 2.35 | 3.41 | -31.09 | 2019 |
| | | 65.71 | 86.79 | -24.29 | - |
| | | 0.18 | 0.27 | -33.33 | 2019 3 4 EBITDA |
| | | 3.71 | 4.06 | -8.52 | |
| | | 0.97 | -3.99 | 124.29 | 2020 2019 |

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| | | 5.22 | 5.68 | -8.02 | |
| | | 100 | 100 | - | - |
| | | 100 | 100 | - | - |

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|---|---|---|---|---|
| | 1,358,165,047.12 | 1,097,630,326.63 | 23.74 | - |
| | 967,458,347.82 | 593,367,548.74 | 63.05 | 1 |
| | 1,084,321,199.07 | 121,745,261.29 | 790.65 | 2 |
| | 1,898,261,246.47 | 1,415,080,778.10 | 34.15 | 3 |

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| | 0.68 | | | 0.08<br>0.60 |
| | 3.91 | | | |
| | 4.59 | | | |

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|---|---|---|---|---|
| | 615,000,000.00 | 550,000,000.00 | 11.82 | - |
| | 3,168,417,791.73 | 1,068,634,720.75 | 196.49 | 1 |
| | 696,629,211.70 | 696,064,192.54 | 0.08 | - |

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64.30%

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| | 20.83 | 35.48 | 17.62 | 38.69 |
| | 6.96 | - | 0.01 | 6.97 |

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| | | 4.57 | | | |
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8.97

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| | 1.60 | 1.60 | - |
| | 3.00 | - | 3.00 |
| | 4.00 | 3.00 | 1.00 |
| | 3.50 | 1.30 | 2.20 |
| | 1.00 | 0.05 | 0.95 |
| | 1.00 | - | 1.00 |
| | 2.00 | 0.50 | 1.50 |
| | 2.00 | 2.00 | - |
| | 2.00 | 1.00 | 1.00 |
| | 1.60 | - | 1.60 |
| | 6.05 | 6.05 | - |
| | 7.00 | 7.00 | - |
| | 34.75 | | 12.25 |

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（以下无正文，为《昆明滇池水务股份有限公司公司债券2010年年度报告》之

昆明滇池水务股份有限公司

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| | 1,358,165,047.12 | 1,097,630,326.63 |
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| | 246,326,905.69 | 170,000,000.00 |
| | | |
| | | |
| | 10,203,242.69 | 13,163,845.33 |
| | 967,458,347.82 | 593,367,548.74 |
| | | |
| | 14,425,481.83 | 13,950,291.71 |
| | | |
| | | |
| | | |
| | 1,084,321,199.07 | 121,745,261.29 |
| | | |
| | | |
| | | |
| | 22,635,916.27 | 12,921,882.95 |
| | | |
| | | |
| | 35,126,224.57 | 31,322,426.21 |
| | 32,859,957.25 | 43,079,450.38 |
| | 3,771,522,322.31 | 2,097,181,033.24 |
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| | | |
| | 1,898,261,246.47 | 1,415,080,778.10 |
| | 14,832,569.25 | 15,073,712.11 |
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| | | |
| | 2,376,773,318.23 | 2,450,515,302.47 |
| | 682,127,643.83 | 603,089,065.58 |
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5,147,207.14

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| | | |
| | 3,168,417,791.73 | 1,068,634,720.75 |
| | 696,629,211.70 | 696,064,192.54 |
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| | | |
| | 1,495,255.73 | |
| | | |
| | | |
| | | |
| | 266,354,436.06 | 222,530,260.16 |
| | 74,473,104.39 | 63,373,815.26 |
| | | |
| | 4,207,369,799.61 | 2,050,602,988.71 |
| | 5,481,834,451.89 | 3,541,141,557.15 |
| | | |
| | 1,029,111,000.00 | 1,029,111,000.00 |
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| | | |
| | 1,235,646,186.05 | 1,235,646,186.05 |
| | | |
| | 2,305,856.35 | 1,434,740.00 |
| | | |
| | 231,445,708.95 | 203,677,290.03 |
| | | |
| | 1,589,156,849.98 | 1,424,904,050.58 |
| | 4,087,665,601.33 | 3,894,773,266.66 |
| | 6,755,945.70 | 6,148,484.17 |
| | 4,094,421,547.03 | 3,900,921,750.83 |
| | 9,576,255,998.92 | 7,442,063,307.98 |

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| | 881,955,707.31 | 1,0[illegible]5,143,360.42 | |
| | 246,326,905.69 | 1[illegible]0,000,000.00 | |
| | | | |
| | | | |
| | 1,740,000.00 | [illegible]6,086,737.94 | |
| | 839,462,683.22 | 5[illegible]1,538,772.83 | |
| | | | |
| | 8,720,433.98 | [illegible]6,955,943.60 | |
| | 1,492,254,844.40 | 4[illegible]3,008,297.78 | |
| | | | |
| | | | |
| | 4,837,656.51 | [illegible]4,556,485.75 | |
| | | | |
| | | | |
| | 30,089,938.46 | [illegible]5,837,918.73 | |
| | 24,494,445.45 | [illegible]1,729,962.90 | |
| | 3,529,882,615.02 | 2,1[illegible]9,857,479.95 | |
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| | | [illegible]2,814,340.83 | |
| | 784,073,020.03 | 7[illegible]4,257,584.18 | |

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| | 615,000,000.00 | 550,000,000.00 |
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| | | |
| | 135,984,812.38 | 23,927,057.95 |
| | | |
| | 5,667,240.14 | 10,065,091.80 |
| | 11,071,514.05 | 13,652,318.35 |
| | 71,429,544.67 | 104,255,752.06 |
| | 2,163,238,069.71 | 172,097,257.93 |
| | | |
| | | |
| | | |
| | 86,320,144.58 | 464,505,342.68 |
| | 68,419,770.41 | 2,918,179.86 |
| | 3,157,131,095.94 | 1,341,421,000.63 |
| | | |
| | 714,914,791.73 | 1,053,634,720.75 |
| | 696,629,211.70 | 696,064,192.54 |
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| | | |
| | 264,317,269.57 | 220,072,026.93 |
| | | |
| | | |
| | 1,675,861,273.00 | 1,969,770,940.22 |
| | 4,832,992,368.94 | 3,311,191,940.85 |
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| | 1,029,111,000.00 | 1,029,111,000.00 |
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| | | |
| | | |
| | 1,283,440,122.50 | 1,283,440,122.50 |
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| | | |
| | | |
| | 231,445,708.95 | 203,677,290.03 |

| | | |
|---|---|---|
| | 1,383,244,281.92 | 1,309,718,137.03 |
| | 3,927,241,113.37 | 3,825,946,549.56 |
| | 8,760,233,482.31 | 7,137,138,490.41 |

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| | | |
| | 1,834,102,852.44 | 1,432,170,519.75 |
| | 1,834,102,852.44 | 1,432,170,519.75 |
| | | |
| | | |
| | | |
| | 1,470,971,504.90 | 1,105,888,687.95 |
| | 1,168,207,728.60 | 886,874,176.54 |
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| | | |
| | 27,409,400.26 | 37,182,720.82 |
| | 13,140,275.91 | 14,174,943.01 |
| | 126,076,492.49 | 112,686,524.88 |
| | 5,719,147.90 | 4,159,727.57 |
| | 130,418,459.74 | 50,810,595.13 |
| | 150,063,973.01 | 124,719,699.56 |
| | 62,289,447.29 | 60,432,762.27 |
| | 37,843,577.94 | 100,435,195.79 |
| | 657,390.24 | 4,014,512.29 |
| | -241,142.86 | -183,604.14 |
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| | | |
| | 46,326,905.69 | |
| | -8,825,612.67 | -17,561,598.31 |
| | -9,574.40 | |
| | -2,268.98 | -80,037.76 |
| | 439,121,765.36 | 413,089,903.81 |
| | 65,301.53 | 4,128,287.45 |
| | 1,036,547.36 | 1,996,316.03 |
| | 438,150,519.53 | 415,221,875.23 |
| | 68,072,380.84 | 65,493,782.12 |
| | 370,078,138.69 | 349,728,093.11 |
| | | |
| | 370,078,138.69 | 349,728,093.11 |
| | | |
| | | |
| | 368,410,843.72 | 348,550,500.40 |
| | 1,667,294.97 | 1,177,592.71 |
| | 871,116.35 | 1,434,740.00 |
| | 871,116.35 | 1,434,740.00 |
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| | 871,116.35 | 1,434,740.00 |
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| | 871,116.35 | 1,434,740.00 |
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| | | |
| | 46,326,905.69 | |
| | -9,034,006.87 | -9,463,294.44 |
| | | |
| | -1,349.12 | -63,634.82 |
| | 323,247,379.59 | 355,399,343.47 |
| | 15,971.67 | 560,841.34 |
| | 551,096.49 | 922,925.27 |
| | 322,712,254.77 | 355,037,259.54 |
| | 45,028,065.56 | 53,090,349.34 |
| | 277,684,189.21 | 301,946,910.20 |
| | 277,684,189.21 | 301,946,910.20 |
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| | 277,684,189.21 | 301,946,910.20 |
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|---|---|---|
| | 1,410,834,127.65 | 1,493,255,322.09 |
| | 153,563,412.94 | -530,955,739.23 |
| | | |
| | 170,000,000.00 | |
| | 61,408,032.21 | 29,810,697.94 |
| | 25,637.32 | 12,721,209.52 |
| | | |
| | | 1,027,845,839.12 |
| | 231,433,669.53 | 1,070,377,746.58 |
| | 222,946,883.70 | 329,294,384.70 |
| | 200,000,000.00 | |
| | | |
| | | 148,085,298.02 |
| | 1,000,000,000.00 | 1,070,000,000.00 |
| | 1,422,946,883.70 | 1,547,379,682.72 |
| | -1,191,513,214.17 | -477,001,936.14 |
| | | |
| | | |
| | | |
| | 3,409,272,300.00 | 2,095,000,000.00 |
| | 9,950,775.34 | |
| | 3,419,223,075.34 | 2,095,000,000.00 |
| | 1,676,724,757.96 | 995,792,000.00 |
| | 365,043,928.69 | 316,647,407.32 |
| | | |
| | 142,863,961.10 | |
| | 2,184,632,647.75 | 1,312,439,407.32 |
| | 1,234,590,427.59 | 782,560,592.68 |
| | 13,844,869.47 | 13,941,418.59 |
| | 210,485,495.83 | -211,455,664.10 |
| | 1,079,713,897.20 | 1,291,169,561.30 |
| | 1,290,199,393.03 | 1,079,713,897.20 |

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| | | |
| | 835,821,941.28 | 410,667,136.39 |
| | 78,847,843.61 | 83,170,089.39 |
| | 366,647,694.10 | 79,188,664.73 |
| | 1,281,317,478.99 | 573,025,890.51 |
| | 616,721,520.66 | 792,253,350.53 |
| | 47,258,669.85 | 37,388,970.08 |
| | 115,849,576.10 | 257,371,175.75 |
| | 349,276,382.99 | 68,035,432.64 |
| | 1,129,106,149.60 | 1,155,048,929.00 |
| | 152,211,329.39 | -582,023,038.49 |
| | | |
| | 170,000,000.00 | |
| | 62,500,583.82 | 9,468,127.34 |
| | 1,200.00 | 27,300.00 |
| | | |
| | 15,997,655.92 | 1,135,215,299.60 |
| | 248,499,439.74 | 1,144,710,726.94 |
| | 198,986,392.57 | 289,870,185.97 |
| | 200,000,000.00 | 87,622,378.67 |
| | 10,056,578.71 | 148,085,298.02 |
| | 1,125,928,412.29 | 1,070,000,000.00 |
| | 1,534,971,383.57 | 1,595,577,862.66 |
| | -1,286,471,943.83 | -450,867,135.72 |
| | | |
| | | |
| | 1,065,000,000.00 | 2,095,000,000.00 |
| | 1,921,289,015.73 | |
| | 2,986,289,015.73 | 2,095,000,000.00 |
| | 1,675,297,227.16 | 995,792,000.00 |
| | 308,738,937.74 | 309,274,379.96 |

| | | |
|---|---|---|
| | | |
| | 60,000,000.00 | |
| | 2,044,036,164.90 | 1,305,066,379.96 |
| | 942,252,850.83 | 789,933,620.04 |
| | 8,770,885.84 | 13,878,963.70 |
| | -183,236,877.77 | -229,077,590.47 |
| | 997,226,930.99 | 1,226,304,521.46 |
| | 813,990,053.22 | 997,226,930.99 |